



Release Notes for Version 2025.4 Build 4

Property Management Solutions for Over 30 Years

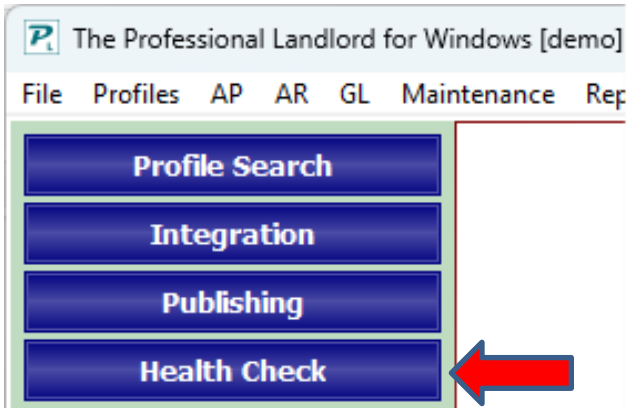
This release includes the addition of abbreviated statistics when selecting a Health Check and improvements to the Inosio integration. A detailed description of the new features and changes follows the Change Summary below.

Tracking Number	Change Summary
25010	Abbreviated statistics have been added to the Health Check function.
25018	Redesign the Inosio integrations around functionality.

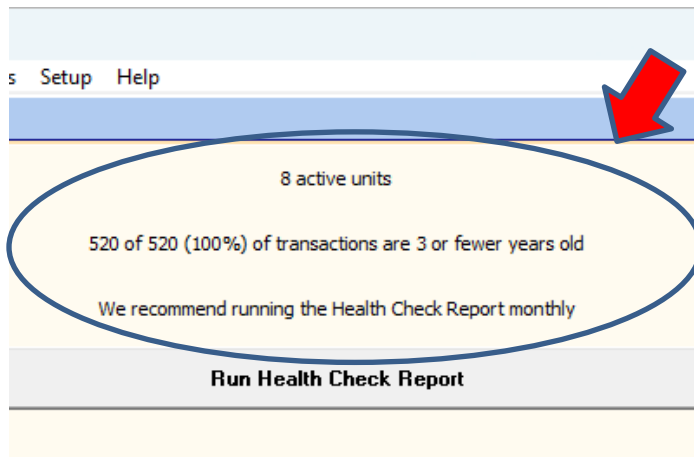
Change Details

25010: Abbreviated statistics have been added to the health check.

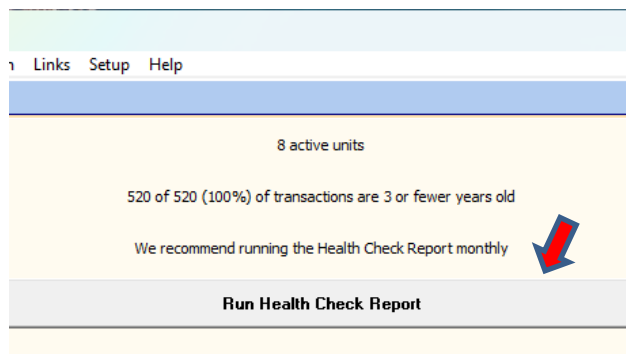
Click *Health Check*, located on the vertical blue bar on the left-hand side of the screen.



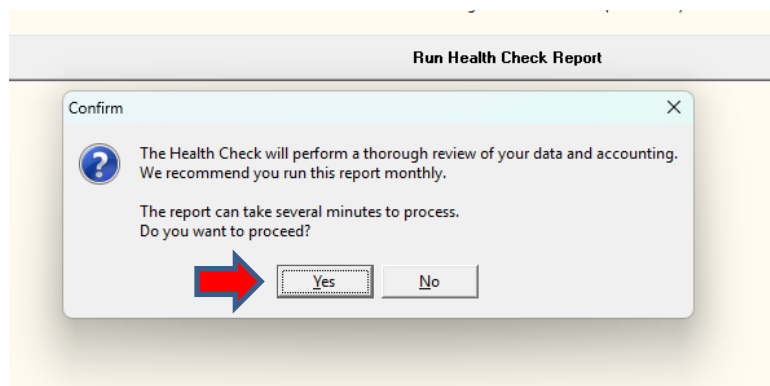
The information circled and pointed to by the red arrow shows you the new statistics. It shows the number of active units, count numbers, and age of transactions.



To run the full health check, click the button titled *Run Health Check Report* directly under the circled information.



After clicking the button, a box will appear asking you to confirm your request to run this report. Click yes.



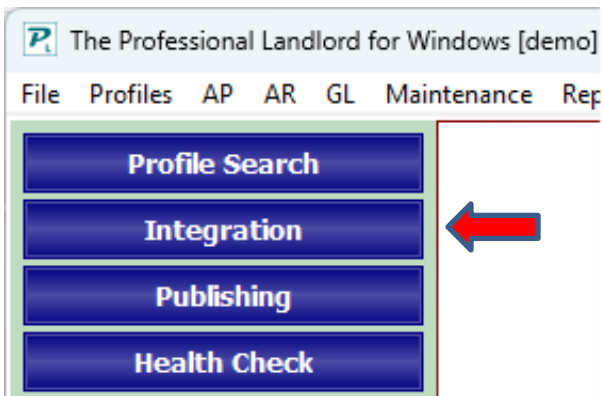
The detailed health check report will then appear as a full report.

Health Check		
October 6, 2025		
Information		
Posting Date	Description	Note
	99% of the transactions are 3 or fewer years old.	77 transactions are less than a year old, 88 transactions are 1 year old, 383 transactions are 2 years old, 5 transactions are 3 years old, No transactions are 4 years old, No transactions are 5 years old, No transactions are more than 5 years old.
Reconciliation Suspect		
Posting Date	Description	Note
5/3/2023	\$2,885.00 Deposit to Bank A account Checking [AR-210-DEP]	Uncleared deposit slip is 60+ days old.
5/19/2023	\$2,300.00 Deposit to Bank A account Checking [AR-211-DEP]	Uncleared deposit slip is 60+ days old.
5/31/2023	\$1,000.00 Deposit to Bank A account Checking [AR-224-DEP]	Uncleared deposit slip is 60+ days old.

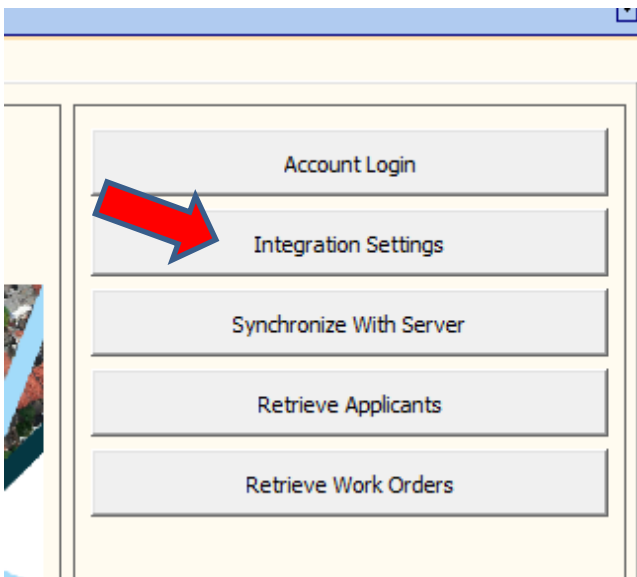
25018:

[For the full instructions for the Inosio Integration Guide Click Here.](#)

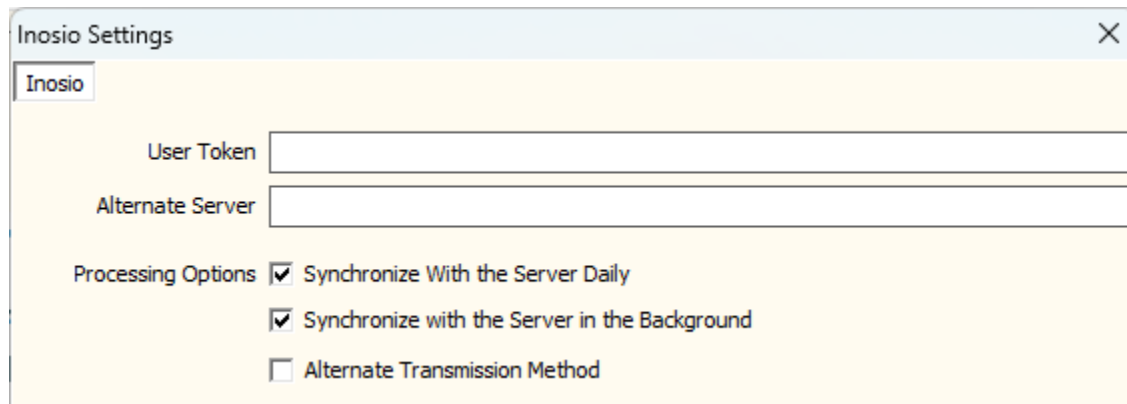
Click on the *Integration* button on the left-hand side of the screen.



On the top right-hand side of the screen, click on *Integration Settings*.



If you are new to Inosio, paste the token from the Inosio website. The processing options remain on the main section of the settings.



Inosio Settings

Inosio

User Token

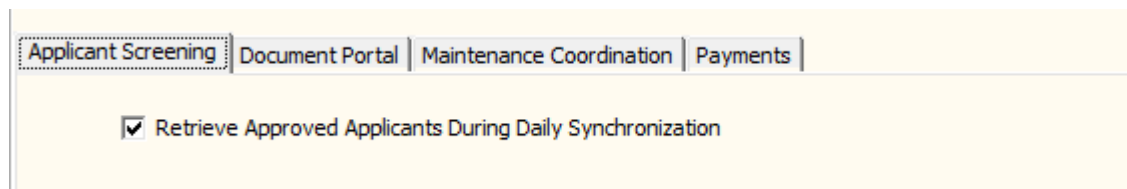
Alternate Server

Processing Options

- ☒ Synchronize With the Server Daily
- ☒ Synchronize with the Server in the Background
- ☐ Alternate Transmission Method

Check Synchronize With the Server Daily to send data to the Inosio server when the first user logs on each day. The data sent to the server can be customized in the new tabbed sections for each of the services available from Inosio. If you have not signed up for one of the tabbed services, all boxes should remain unchecked to optimize the data sent to the Inosio server. Click Save to save the new settings.

Applicant Screening:



Applicant Screening | Document Portal | Maintenance Coordination | Payments

☒ Retrieve Approved Applicants During Daily Synchronization

Document Portal:



Applicant Screening | Document Portal | Maintenance Coordination | Payments

☐ Send Owner Activity During Daily Synchronization

☐ Send Tenant Activity During Daily Synchronization

☒ Send Owner Activity When Publishing

☐ Send Tenant Activity When Publishing

You have the option to send owner activity during the daily synchronization, but we recommend only sending when you publish.

Maintenance Coordination

Applicant Screening	Document Portal	Maintenance Coordination	Payments
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☒ Send Vendors and Retrieve Work Orders During Daily Synchronization

Payments

Applicant Screening	Document Portal	Maintenance Coordination	Payments
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☒ Send Balances During Daily Synchronization

☒ Send Balances After Posting Deposit Slip

☒ Send Balances After Posting Scheduled Receivables